

AWARD DESCRIPTIONS AND QUESTIONS

Financial Planner of the Year

Rising Star (between two and five years experience)

This award honours a female financial planning professional in the early stages of her career across Australia, who is a formidable member of a team or advice practice. They have dedicated a consistent and admirable amount of effort to boosting the success of their business, making them highly valued among colleagues. The recipient of this award will have an immense amount of potential to succeed in their current and future working positions, and will have shown an interest in contributing to improving women's outcomes in the industry and in their community - or is already involved in this space.

To be eligible for this award, you must be a practicing financial adviser in Australia and have between two and five years of experience in financial planning.

Questions - up to 300 words each

Please answer these questions on behalf of the nominee (yourself or another individual).

1. What accomplishments is the nominee most proud of in their role in the last 12 months that have helped to elevate the success of themselves or their business?
2. What personal principles does the nominee strongly value and how has it strengthened their work ethic and motivated them to perform in their current role?
3. Describe the importance of advocating for issues plaguing the industry or broader community to the nominee, ie. female representation and experiences, social and environmental issues etc. How do they see themselves contributing to delivering improved and stronger outcomes, now or in the future?

Contact Us

If you have any issues or questions with submitting a nomination, please contact us.

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