

# AWARD DESCRIPTIONS AND QUESTIONS

## Financial Planner of the Year

NSW, ACT | QLD | VIC | SA, WA, TAS

This award recognises an outstanding female professional working in financial planning in their respective state, working to deliver successful client outcomes and contributing to a strong work environment. The award also honours an individual who works tirelessly to promoting the presence of women in the financial planning sector and the wider wealth industry, with a deep dedication to improving outcomes for female clients, colleagues and members of the local community.

To be eligible for this award, you must be a practicing financial adviser in the respective state and have more than five years of experience in financial planning.

### Questions - up to 300 words each

*Please answer these questions on behalf of the nominee (yourself or another individual).*

1. What accomplishments is the nominee most proud of in their role in the last 12 months that have helped to elevate the success of their career or their business, and what personal values do they credit for their achievements?
2. In the last 12 months, what specific actions has the nominee taken to enhance the professionalism of the financial advice sector and continue to deliver desired client outcomes?
3. Describe the nominee's efforts in advocating for issues plaguing the industry or broader community, in the last 12 months ie. female representation and experiences, social and environmental issues etc. How have they contributed to delivering improved and stronger outcomes?

### Contact Us

If you have any issues or questions with submitting a nomination, please contact us.

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