

AWARD DESCRIPTIONS AND QUESTIONS

Investment Adviser of the Year

This award recognises the outstanding work of a female investment adviser who upholds the professional standards of the smaller-scale yet strongly-represented sector. The recipient will have forged strong and successful relationships within the space and is recognised as an innovative and influential achiever among her peers and colleagues. Not only does the honoured individual work tirelessly to deliver successful outcomes for clients, they are also making active contributions to elevating the investment experiences of women both across the industry and in their broader community.

Note: financial planners/advisers are encouraged to apply for their state-relevant Financial Planner category.

Questions - up to 300 words each

Please answer these questions on behalf of the nominee (yourself or another individual).

1. What accomplishments is the nominee most proud of in their role in the last 12 months that have helped to elevate the success of their career or their business, and what personal values do they credit for their achievements?
2. In the last 12 months, what specific actions has the nominee taken to improve their clients' financial wellbeing through their investments, particularly amid ongoing market volatility?
3. Describe the nominee's efforts in advocating for issues plaguing the industry or broader community in the last 12 months, ie. female representation and experiences, social and environmental issues etc. How have they contributed to delivering improved and stronger outcomes?

Contact Us

If you have any issues or questions with submitting a nomination, please contact us.

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