

AWARD DESCRIPTIONS AND QUESTIONS

Paraplanner of the Year

This award brings to the forefront the backbones of the financial planning sector, recognising the achievements and contributions of a female professional working in the paraplanning space. This individual provides an invaluable level of support and plays an integral role to ensure advisory practices function efficiently and successfully. The recipient of this award is an indispensable and highly valued member of the team and also has a strong record of relationship-building and maintaining with financial advisers and other key stakeholders. This individual is driven to contribute to successful client outcomes and is also committed to promoting and progressing the successes of women in the industry.

Questions - up to 300 words each

Please answer these questions on behalf of the nominee (yourself or another individual).

1. What accomplishments is the nominee most proud of in their role in the last 12 months that have helped to elevate the success of their career or their business, and what personal values do they credit for their achievements?
2. In the last 12 months, what specific actions has the nominee taken to support advisers in their successful delivery of client outcomes, as the sector continues to evolve?
3. Describe the nominee's efforts in advocating for issues plaguing the industry or broader community in the last 12 months, ie. female representation and experiences, social and environmental issues etc. How have they contributed to delivering improved and stronger outcomes?

Contact Us

If you have any issues or questions with submitting a nomination, please contact us.

Yasmine Raso
Senior Journalist
M: +61 433 899 213
E: yasmineraso@financialnewswire.com.au